Karen Cimera
Home Loan Initial Qualifier Notes:

Home Financing, what Options do you qualify for?

With interest rates holding at very close to all-time low points, now is the perfect time to look for a new home loan for buying either a new home; an investment property; or a 2nd home…or to refinance what you have….with this I can see what you can do☺.

Full name: _____

Spouse/Partner: _____

Home Address: _____

Social Security #: _____/_____

Date of Birth: _____/_____

Email Address: _____/_____

Best Phone #: _____/_____

Purpose for financing: Refinance? Purchase? Cash out?

If buying, amount available for down payment? $_____

Agent you are working with? _____Phone/email: _____

If refinancing, what is your purpose? Cash out? Lower payment? Longer term fixed? Shorter Term fixed??

Income: I need your current paystubs for most current 30-days of pay; W2 for 2018 and 2019; most current asset account to show money for down/reserves; and may need full 2-years current 1040, w/ all pages. (depends on income, so let's talk through this)

Type of home you are looking to buy? Owner occupied; Rental; or 2nd home.

Referred by: _____ (please provide email so I can thank them☺).

I, _____ (name), do authorize Karen Cimera, of Finance of America, to run my credit for the purpose of qualifying me for a new home loan.

Signed: _____Date_____

When you have completed this form, please email to kcimera@financeofamerica.com

Karen Cimera **408-506-0542** **www.karencimera.com**